

## About Corporate Valuation Advisors, Inc.

CVA is a worldwide provider of business valuation and asset appraisal services. These services are relied upon for a variety of purposes including regulatory reporting, debt and equity financings, corporate restructurings and stock and asset ownership transfers.

Since the late 1980's, CVA has provided its services to both small businesses and major corporations, lending institutions and private equity firms. Growth has been achieved through a continuing commitment by CVA to the timely delivery of well-reasoned and well-documented value estimates.

On average, the professional staff members of CVA have twenty years of experience in the valuation profession. Most staff members hold professional designations in the valuation profession and possess advanced degrees.

## Services

The professionals at CVA have the experience to provide a wide range of valuation and financial services. These services include, but are not limited to, the following:

- Business Enterprise Valuations
- Stock and Option Valuations
- Fairness Opinions/Solvency Opinions
- Purchase Price Allocations
- Tangible Property Valuations
- Intangible Asset and Goodwill Impairment
- Venture Capital Valuations
- Intellectual Property Valuations
- Real Estate Valuations/Consulting Services
- Ad Valorem Tax Services
- Tax Compliance

## Financial Valuation Services

CVA provides financial valuation services for a wide range of accounting, tax and legal purposes. Financial valuation services include, but are not limited to:

- FASB ASC 805, 350, 360, 820, 718 (Formerly FAS 141(R), 142, 144, 157, 123(R))
- Section 1060 and Section 338 Allocations
- Trademark, Patent, Technology and Customer Relationship Valuations
- Preferred Stock, Common Stock, Restricted Stock and Option Valuations
- Business Enterprise and Equity Valuations
- Intangible Asset Backed Lending

## Fairness, Solvency and Surplus Opinions

CVA valuation experts conduct analyses of complex financial transactions to provide boards of directors and other parties serving in a fiduciary capacity with a complete understanding of the financial fairness of a proposed transaction.

In addition, our specialists provide solvency and surplus opinions to boards of directors and lenders in leveraged transactions, stock redemptions and dividend distributions.

## Ad Valorem Tax

CVA also provides extensive ad valorem taxation services. Through our affiliation with the National Property Tax Group, we have the distinct advantage of working with both state and local taxing authorities throughout the country and have successfully effected major reductions in both commercial and industrial real property and personal property tax assessments.

## Tangible Personal Property Services

The professionals at CVA have extensive valuation experience relating to tangible asset valuations across various industries. CVA conducts tangible asset valuations for:

- Asset Based Financing and Leasing
- Purchase Price Allocations
- Insurance Risk Management Studies
- Sale/Lease Back Transactions
- Asset Management Property Records Studies
- Ad Valorem Tax Studies
- Cost Segregation Analysis

## Real Property Valuations/Consulting Services

CVA has both an inhouse staff of real property appraisers and a worldwide network of real property appraisers to address our client needs.

Our real property services group also specializes in assisting companies in optimizing the capital invested in their real estate portfolios.

We help public and private enterprises reduce operating costs, create greater liquidity and new opportunities for corporate capital invested in real estate, generate new earnings from real estate on their balance sheets, and identify new tools and processes for companies to profitably manage their real estate assets.

## Property Tax Compliance

CVA offers a full-service property tax compliance outsourcing solution. We currently file property tax returns in every state that levies a tax on personal property and support our clients' filing positions as a natural extension of our tax consulting services.

## Industries Served

- Aerospace/Technology/Software
- Chemical/Energy (Oil, Gas, Renewables, Mining, Pipelines)
- Communication/Media/Publishing
- Entertainment/Professional Sports
- Health Care/Medical/Insurance
- Industrial Products (Machinery, Pneumatics, Hydraulics, Coatings, etc.)
- Licensing (Apparel, Consumer Goods, Technology)
- Manufacturing (Industrial, Consumer Goods, Food & Beverage)
- Professional/Business/Financial Service Firms
- Wholesale/Distribution



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